

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 2-YEAR NOTES

Interest Rate:	4%	Issue Date:	April 30, 2001
Series:	P-2003	Dated Date:	April 30, 2001
CUSIP No:	9128276W7	Maturity Date:	April 30, 2003

High Yield: 4.124% Price: 99.764

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 50%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 25,824,110	\$ 8,959,100
Noncompetitive	1,043,091	1,043,091
SUBTOTAL	26,867,201	10,002,191 1/
Federal Reserve	3,333,333	3,333,333
TOTAL	\$ 30,200,534	\$ 13,335,524

Median yield 4.100%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.050%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

BID-TO-COVER RATIO = $26,867,201 / 10,002,191 = 2.69$
NO FIMA NONCOMPETITIVE BIDS WERE TENDERED IN TODAY'S AUCTION.

1/ Awards to TREASURY DIRECT = \$813,276,000

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